

Speech

Structuring Pre-Bankruptcy Transactions

06.07.17

Association of Insolvency & Restructuring Advisors (AIRA) 33rd Annual Bankruptcy & Restructuring Conference

Deborah Perry spoke on a panel at the AIRA 33rd Annual Bankruptcy & Restructuring Conference, where she and the panel members explored issues relating to asset sales, restructuring of corporate entities and exchange offer transactions. Topics included, among others, buyer and seller considerations in connection with asset sales, the use of fairness opinions, corporate restructurings to separate operational units from legacy liabilities, successor liability, bankruptcy-remote entities, fraudulent transfer considerations and fiduciary duties. For more information on this topic or the conference, please contact Deborah at dperry@munsch.com.

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Related Practices

Bankruptcy, Restructuring & Insolvency