



Shareholder Dallas 500 N. Akard Street, Suite 4000 Dallas, Texas 75201-6605 O: 214.855.7500 D: 214.855.7567 mhainsfurther@munsch.com

Education

J.D. from Washington University School of Law

Order of the Coif

B.A. from Centenary College *magna cum laude*

Omicron Delta Kappa

Bar Admissions

Texas

Related Practices

Corporate & Securities
Corporate Structuring
Entity Formation
Family Offices
Joint Ventures
Mergers & Acquisitions
Private Equity, Venture Capital & Investment Funds
Private Securities Offerings
Succession Planning

Related Industries

Energy Manufacturing Real Estate

Overview

Having joined the firm in 1989, Mike's experience includes corporate board and committee representation, corporate mergers, acquisitions, capital raising, investments and reorganizations for public and private companies in a variety of industries structured in various forms.

He also has significant securities experience including public and private offerings and the related ongoing reporting obligations of public companies. Additionally, he has experience in Securities and Exchange Commission (SEC) investigations, National Association of Securities Dealers (NASD) arbitrations, general corporate experience including the negotiation and preparation of various agreements including, joint venture, limited partnership, limited liability company, license, noncompete, shareholder, employment, distribution and trade secret agreements. For many clients, Mike functions as an outside General Counsel to help find solutions to their legal issues.

Mike has served in various leadership capacities during his time at the Firm, most recently serving as a member of Munsch Hardt's Board of Directors.



Retail

Technology & Telecommunications Transportation

Achievements

Chambers USA – Leaders in Their Field, Corporate/M&A – Texas (2010-2023)

D Magazine – Best Lawyers in Dallas (2012, 2019, 2021-2022)

Martindale- $Hubbell^{\mathbb{B}}$ AV Preeminent $^{\mathbb{B}}$, Peer Review Rated $^{\mathsf{TM}}$

Madison's Who's Who (2007-2008)

Thomson Reuters – Texas Super Lawyers (2004-2007)

Woodward/White, Inc. – Best Lawyers in America, Corporate Law (2012-2024); Best Lawyers in America, Mergers and Acquisitions Law (2020-2024); Best Lawyers in America, Spring Best Lawyers Business Edition (2013)

Memberships

American Bar Association

Dallas Bar Association, Mergers and Acquisitions and Securities Sections

Financial Executives International, Dallas Chapter

National Association of Corporate Directors

Ronald McDonald House (Former Director, Former Chairman of the Board, Chairman of the Endowment Committee and Advisory Director)

State Bar of Texas, Business Law Section

Teleglobe, Inc., Former Director (NYSE "TGO")

Experience

Dealership Acquisition

Represented the buyer in the acquisition of three San Antonio-based car dealerships, including Mercedes, Honda and GM dealerships, as well as the real estate from the family that owned the New Orleans Saints.

Energy Company Disposition

Represented an international electricity and natural gas provider in its sale to a large energy supplier in an all-cash transaction valued at more than \$450 MM.



Healthcare License Agreement

Represented Medexus and Medexus Pharma as they entered into a License Agreement for First-in-Class Conditioning Agent for Hematopoietic Stem Cell Transplantation, Treosulfan, in the United States.

Private Equity Investment

Represented a private equity-backed company in its investment in a robotics company.

Private Equity Investment

Represented a private equity-backed company in its investment in an SAP software compatible company.

Private Equity Investment

Represented a private equity-backed company in its investment in an IT consulting group.

Private Equity Investment

Represented a private equity-backed company in its investment in a healthcare software company.

Private Equity Investment

Represented a private equity-backed company in its investment in an oil field turbine manufacturer.

Private Equity Investment

Represented a private equity-backed company in its investment in a movie production company.

Private Equity Investment

Represented a private equity-backed company in its investment in a mortgage servicing company.

Private Equity Investment

Represented a private equity-backed company in its acquisition of a Canadian technology company.



Private Equity Investment

Represented a private equity-backed energy management company in its formation and subsequent sale to the subsidiary of a publicly-traded utility.

Special Committee Representation

Represented the Special Committee of Directors of the General Partner for a publicly traded limited partnership in the acquisition of a refinery from an affiliate of the General Partner.

Special Committee Representation

Represented the Special Committee of Directors of the General Partner for a publicly traded limited partnership in the acquisition of a gas storage

Special Committee Representation

Represented the Special Committee of Directors of the General Partner for a publicly traded limited partnership in the acquisition of an asphalt terminal.

Special Committee Representation

Represented the Special Committee of the Board of a public company in the investigation of financial matters.

Special Committee Representation

Represented the Special Committee of the Board of a public company in the investigation of environmental matters.

Special Committee Member

Served as a member of the Special Committee of the Board of Directors in negotiating and completing its \$8.3 B CDN merger of Teleglobe, Inc. (NYSE: TGO) with BCE, Inc. (NYSE: BCE).

Renewable Energy Disposition

Represented a renewable energy provider in its sale of deeded and controlled acreage, totaling more than 600,000 acres of working ranches in Wyoming, as well as its related mitigation and conservation banks.



Telemedicine Company Disposition

Represented the seller to an industry buyer which has gone public.

Oil & Gas Company Disposition

Represented the seller of a fracking sand company to a private equity group.

Technology Company Disposition

Represented i2 Technologies, Inc. in its sale to JDA Software Group, Inc.

Public Merger Termination

Represented i2 Technologies, Inc., in its terminated merger with JDA Software Group, Inc. and the collection of a \$20 MM termination fee.

Merger/Squeeze-Out

Represented a private telecommunications company with 100 shareholders and in excess of \$250 MM venture investment in its merger/squeeze-out with a public company.

Aerospace Company Disposition

Represented a management team in its sale of a public aerospace parts distribution company to Boeing.

Telecom Company Disposition

Represented a public telecommunications parts distributor in its sale to another public company.

Going Private Disposition

Represented a public utility company in its sale and going private transaction with a private equity group.

Technology + Defense Disposition

Represented a public technology and defense company in its sale to a General Electric Company subsidiary.



Manufacturing Acquisition

Represented a German company in its acquisition of a peroxide manufacturing company.

Technology Company Disposition

Represented a private technology company with two founders and approximately 30 equity and 20 option holders in its sale of the business to a private equity firm.

IPO Representations

Represented numerous companies in their IPOs, some from start up through going public and their sale.

Public Equity + Debt Issuances

Represented numerous public companies in public equity and debt issuances.

Distribution Company Acquisition

Represented the buyer of a company that imports retail products from China for mass distribution.

Advertising Company Disposition

Represented the seller of an outdoor advertising company to a private equity group.

Construction Company Disposition

Represented the seller of a specialty construction company to a private equity group.

Newsroom

Press Release: Munsch Hardt Assists Clients in Multi-Million Dollar Transaction

Press Release: 'Best Lawyers in America®' Names 54 Munsch Hardt Attorneys to its 2024 List and Two as 'Lawyers of the Year'

Press Release: Chambers USA 2023 Directory Highlights Munsch Hardt Practices + Attorneys



Press Release: Munsch Hardt Attorneys Honored as 2023 'Best Lawyers in America®,' 'Ones to Watch', and 'Lawyer of the Year'

Press Release: Six Munsch Hardt Practice Groups and 12 Lawyers Ranked by Chambers USA 2022

Press Release: Six Munsch Hardt Attorneys Selected As D Magazine's 2022 'Best Lawyers in Dallas'

Press Release: Munsch Hardt Attorneys Honored as 2022 'Best Lawyers in America', 'Ones to Watch' and 'Lawyer of the

Year'

Press Release: Chambers USA 2021 Rankings Include Six Munsch Hardt Practice Groups and Ten Attorneys

Press Release: Eleven Munsch Hardt Attorneys Named "Best Lawyers in Dallas" by D Magazine

Press Release: Munsch Hardt Attorneys Honored as '2021 Best Lawyers in America' and 'Ones to Watch'

Press Release: Munsch Hardt's Chambers USA 2020 Rankings Include Four Practice Groups and Six Attorneys

In The News: Vistra Energy Announces Agreement to Acquire Ambit Energy

Press Release: Twenty-Five Munsch Hardt Attorneys Honored as '2020 Best Lawyers in America'

Press Release: Chambers USA 2019 Ranks Five Munsch Hardt Practice Groups and Seven Lawyers

Press Release: Eight Munsch Hardt Attorneys Selected for D Magazine's 2019 'Best Lawyers in Dallas' List

Press Release: Munsch Hardt Attorney Closes Two Middle-Market Transactions, Signs Up a Third in Less Than 30 Days

Press Release: Twenty-One Munsch Hardt Attorneys Recognized as 2019 "Best Lawyers in America

Press Release: Munsch Hardt Again Recognized as Industry Leader in 2018 Chambers USA

Press Release: Eighteen Munsch Hardt Attorneys Honored as '2018 Best Lawyers in America'

Press Release: Munsch Hardt Increases Practice, Individual Rankings in 2017 Chambers USA

Press Release: Munsch Hardt Recognized as Industry Leader in 2016 Chambers USA

Press Release: Twenty-Two Munsch Hardt Attorneys Recognized as 2017 Best Lawyers in America

Press Release: Seventeen Munsch Hardt Attorneys Recognized as 'Best Lawyers in America 2016'

Press Release: Munsch Hardt Practice Groups, Lawyers Recognized as Industry Leaders in 2015 Chambers USA

Press Release: Seventeen Munsch Hardt Attorneys Recognized as 'Best Lawyers in America 2015'

Press Release: Munsch Hardt Shareholders Recognized as Frontrunners in 2014 Chambers USA

Press Release: Best Lawyers 2014 Recognizes Munsch Hardt Attorneys

Press Release: Munsch Hardt Practice Areas and Attorneys Recognized by Chambers USA

Press Release: U.S. News Best Lawyers Announces 2013 Spring Best Lawyers

Press Release: U.S. News Best Lawyers Recognizes Munsch Hardt Attorneys as Texas' Best

Press Release: Chambers USA Names Munsch Hardt Attorneys Leaders In Their Field

Press Release: U.S. News - Best Lawyers Recognizes Munsch Hardt Attorneys





Press Release: Best Lawyers Recognizes Munsch Hardt Attorneys

Press Release: Munsch Hardt Receives Honor Recognition from Chambers USA

Press Release: D Magazine Names Two Munsch Hardt Best Lawyers in Dallas

Press Release: Munsch Hardt Reelects Callison as CEO, Elects New Vice Chairman and Management Committee Members

Press Release: Munsch Hardt Attorneys Recognized as Best Lawyers in America

Press Release: Munsch Hardt Recognized in Chambers USA 2011

Press Release: Six Munsch Hardt Attorneys Named Leaders in Their Field by Chambers USA 2010