MUNSCH HARDT

Dallas Austin Houston

Attorneys & Counselors

John D. Cornwell

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Education

- J.D. from University of Houston Law Center
 - Order of the Coif
- B.B.A. from Texas A&M University

Bar Admissions

Texas

United States Bankruptcy Court for the District of Colorado

United States Bankruptcy Court for the Eastern, Northern, Southern and Western Districts of Texas

United States Court of Appeals for the Fifth Circuit

United States District Court for the District of Colorado

United States District Courts for the Eastern, Northern, Southern and Western Districts of Texas

Related Practices

Bankruptcy, Restructuring & Insolvency Asset Acquisitions Committees Creditors Cross-Border Insolvency Debtors



Overview

John has practiced law in Houston since 2005, starting his career with one of the largest law firms in the world and then joining Munsch Hardt in 2016. He currently serves as Managing Shareholder of the Houston office.

John's practice primarily relates to bankruptcy, insolvency, restructuring matters and complex commercial litigation. He represents secured and unsecured creditors, Official Committees of Unsecured Creditors, Chapter 11 debtors, trustees, governmental entities, third-party purchasers and investors, as well as a variety of other stakeholders in bankruptcy. John also represents a variety of parties in commercial litigation matters, including disputes relating to oil and gas contracts and with respect to alleged breaches of fiduciary duty.

In light of the economic climate, much of John's recent practice involves representing creditors and stakeholders in Chapter 11 proceedings relating to oil and natural gas exploration and operation, oilfield services, retail and food services. John also has experience representing local, national and international clients in a variety of industries, including commercial and industrial real estate; telecommunications and broadcasting; banking and private equity investing; pharmaceutical design, delivery, disposition and compounding; timber harvesting; and intellectual property creation and dissemination.

John's clients include leading financial institutions; commercial real estate owners/managers; oil and gas producers; other energy owners and participants; small businesses; national and international distributors; pharmaceutical companies; telecommunication carriers; and directors and officers.



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Insolvency Litigation Receiverships Trustees Corporate & Securities Joint Ventures Mergers & Acquisitions Private Equity, Venture Capital & Investment Funds

Related Industries

Financial Services Energy Technology & Telecommunications

Achievements

Chambers USA – Leaders in Their Field, Bankruptcy/Restructuring – Texas (2025) *Houstonia Magazine* – Top Lawyer, Bankruptcy (2022-2023)

Thomson Reuters – Texas Super Lawyers (2023-2024); Texas Rising Stars (2010, 2012-2020)

Woodward/White, Inc. – Best Lawyers in America, Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law (2021-2025); Best Lawyers in America, Litigation – Bankruptcy (2021-2025)

Memberships

American Bankruptcy Institute

American Cancer Society

American Inns of Court, The Honorable Arthur L. Moller/David B. Foltz, Jr.

Houston Bar Association (Legal Lines)

Houston Volunteer Lawyers Program

State Bar of Texas

The Innocence Project – New Orleans

The Turnaround Management Association

Experience

Trustee Representation

Appointment as liquidating trustee following confirmation of the joint combined Chapter 11 Plan of Veterinary Care, Inc., et al., which was a highly contested bankruptcy proceeding involving substantial allegations of fiduciary duty breaches among certain directors and officers, and an underlying dispute for control of the Debtors.



Chapter 11 + Subchapter V Reorganizations

Representation of Snap Kitchen Investments, LLC and eight affiliated entities in connection with their Chapter 11 bankruptcy reorganizations. Snap Kitchen successfully reorganized its business through the COVID-19 pandemic, refocusing its business model on electronic points of sale and selective brick-and-mortar locations.

Receiver Representation

Representation of KPMG Inc., solely in its capacity as court-appointed receiver and manager of Q'Max Solutions Inc., in connection with the Receiver's filing of a Chapter 15 recognition proceeding in the U.S. Bankruptcy Court for the Southern District of Texas. Q'Max is an oilfield services provider that focuses on onshore and offshore drilling fluids, solids control and waste management solutions in the upstream oil and gas drilling and producing industry.

Sale Monitor

Appointment as "sale monitor" in connection with the bankruptcy proceedings of ASAIG, LLC and Aztec/Shaffer, LLC, primarily facilitating bid/sale communications between prospective purchasers and the PGA TOUR.

Unsecured Creditors' Committee

Representation of the Official Committee of Unsecured Creditors of Epic Companies, Inc. and its subsidiaries in their Chapter 11 cases in the United States Bankruptcy Court for the Southern District of Texas, Houston Division. Epic Companies Inc. was a full-service global decommissioning, installation and maintenance company, providing services such as heavy lifting, diving and marine, specialty cutting and well plugging and abandonment services.

Unsecured Creditors' Committee

Representation of the Official Committee of Unsecured Creditors of Sklar Exploration Companies LLC in its Chapter 11 bankruptcy in the United States Bankruptcy Court for the District of Colorado. Sklar Exploration is an oil and gas operating company, operating wells and plants across the United States.

Oil & Gas Litigation

Representation of Southern California Public Power Authority and Turlock Irrigation District against debtor Ultra Resources, Inc. and various other working interest owners in dispute about allocation of Net Profits Interest between working interest owners, pending in the United States District Court for the Southern District of Texas, Houston Division.



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Lender/Plan Sponsor

Representation of Providence Wattenberg and 5NR Wattenberg in the Chapter 11 bankruptcy cases of PetroShare Corp. and its affiliate in the United States Bankruptcy Court for the District of Colorado. Clients were the principal prepetition lenders, and successfully negotiated acquisition of the Debtors' oil and gas assets and operating interests through serving as plan sponsor.

Landlord Representations

Representation of a Texas-based, full-service commercial real estate firm and various other small and large landlords in various bankruptcy matters across the country, including in connection with the Chapter 11 bankruptcy proceedings of 24 Hour Fitness, Charming Charlie, MattressFirm, Payless, Ascena, CEC, GNC, JC Penney, Charlotte Russe, Stage Store, Tailored Brands, Pier 1 and Payless ShoeSource.

Creditor Representations

Representation of creditors and other claimants in the Chapter 11 proceedings of Southern Foods Group f/k/a Dean Foods, Neiman Marcus, Covia, McDermott, Frontier, Windstream, Sanchez Energy, PG&E and Ultra Petroleum.

Special Conflicts Counsel

Representation of debtors Pioneer Energy Services, *et al.*, as Special Conflicts Counsel, in connection with their Chapter 11 bankruptcy proceedings in the United States Bankruptcy Court for the Southern District of Texas, Houston Division. Pioneer is a Texas-based energy company that provides land contract drilling and production services to independent and major oil and gas exploration and production companies.

Trustee Representation

Representation of the Indenture Trustee in the Chapter 11 case of Linn Energy, and 14 of its affiliates, which was filed in the United States Bankruptcy Court for the Southern District of Texas. As of the filing, roughly \$1 B in Senior Secured Second Lien Notes due in 2020 were outstanding.

Energy Restructuring

Representation of a significant noteholder in out-of-court note and corporate restructuring and related disputes to secure obligations while also maximizing enterprise value of the borrower and its subsidiaries.

Insolvency Litigation

Representation of the counterparty in negotiations with Chapter 11 debtor to assume and assign a waste disposal agreement to prevent interruption in services and related negative environmental ramifications.



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Corporate Restructuring

Participation in a billion-dollar corporate restructuring and insolvency proceedings, including drafting plans of reorganization, disclosure statements and trust agreements.

Chapter 11 to 7 Representation

Preparation of successful pleadings resulting in the appointment of Chapter 11 trustees and examiners, conversion of Chapter 11 cases to Chapter 7 liquidations and lifting of the automatic stay.

Insolvency Litigation

Defense against and negotiation of settlements in avoidance actions and other bankruptcy-related adversary proceedings.

Uniform Commercial Code

Advice to clients on issues of perfection and priority of security interests and other Uniform Commercial Code matters.

Plan Confirmation

Successful pursuit of "direct appeals" to the Fifth Circuit relating to issues of plan confirmation, use of cash collateral, treatment of absolutely assigned rents and application of exceptions to the automatic stay.

Creditor Representation

Representation of clients (both creditors and third parties) in connection with the purchase and sale of distressed assets via section 363 "free and clear" sales and liquidating Chapter 11 plans of reorganization, including substantially all of the assets held by telecommunication companies, televisions stations, and pharmaceutical- and technology-related intellectual property entities.

Newsroom

Press Release: 2025 Chambers USA Directory Ranks Practices + Attorneys at Munsch Hardt

Press Release: Texas Super Lawyers® Honors 13 Munsch Hardt Attorneys in 2024 Directory

Press Release: Fifty-Six (56) Munsch Hardt Attorneys Honored in 2025 Best Lawyers in America Directory

Press Release: 13 Munsch Hardt Attorneys Recognized in 2023 Texas Super Lawyers® Directory

MUNSCH Hardt

Press Release: 'Best Lawyers in America®' Names 49 Munsch Hardt Attorneys to its 2024 List and Two as 'Lawyers of the Year'

Press Release: Munsch Hardt Attorneys Honored as 2023 'Best Lawyers in America®,' 'Ones to Watch', and 'Lawyer of the Year'

In The News: Munsch Hardt's New, Larger Houston Office Features Collaborative Space, Natural Light and a Putting Green

In The News: Dallas-based Law Firm to Nearly Double Footprint in Pennzoil Place Downtown

In The News: Munsch Hardt Law Expands to 2 Floors in Pennzoil Place

Press Release: Munsch Hardt Maintains Rapid Growth in Houston and Doubles Down on Pennzoil Place

In The News: Munsch Hardt Taps New Houston Managing Shareholder

Press Release: John Cornwell Named Managing Shareholder of Munsch Hardt Houston Office

Press Release: Munsch Hardt Attorneys Honored as 2022 'Best Lawyers in America', 'Ones to Watch' and 'Lawyer of the Year'

Press Release: Munsch Hardt Announces 2021 Promotions to Equity Shareholder and Shareholder

In The News: Spotlight Middle Market: The Middle Market Survived 2020 but 'Reckoning' Coming in M&A Activity

Speech: Virtual CLE Program: A Bankruptcy Pandemic?

In The News: Bankruptcy Experts: Middle Market's 'Day of Reckoning is Coming'

Press Release: Munsch Hardt Attorneys Honored as '2021 Best Lawyers in America' and 'Ones to Watch'

In The News: Have You Heard About Houston? – A Q&A With Munsch Hardt's John Cornwell

In The News: Energy Industry Bankruptcies Will Accelerate in Coming Months: A Q&A With Munsch Hardt's John D. Cornwell

Press Release: Eight Munsch Hardt Attorneys Named to Super Lawyers® 2020 Texas "Rising Stars" List

Press Release: Eight Munsch Hardt Attorneys Named on the Super Lawyers 2019 Rising Stars List

Press Release: Seven Munsch Hardt Attorneys Named to 2018 Texas Rising Stars List

Press Release: Introducing Munsch Hardt's Newest Shareholders

Press Release: Five Munsch Hardt Attorneys Recognized as 2017 Rising Stars by Thomson Reuters

In The News: Munsch Hardt Snags Norton Rose Bankruptcy Pro In Houston

Press Release: Bankruptcy, Financial Restructuring and Insolvency Practice Group Grows in Houston