

Corporate Structuring

Overview

For more than 30 years, Munsch Hardt has helped growing companies increase their viability and profitability through well-executed corporate structurings. Such structurings are necessary when a company encounters a change in ownership, be it external acquisitions, stock-for-stock exchanges, bankruptcy filings, revenue sharing or a fall-out between partners. At the onset of this process, our attorneys will strive to minimize disruptions while spearheading the following changes:

- Modifying or creating shareholder agreements
- Reorganizing the board of directors
- Re-envisioning the corporate mission
- Effectuating buy-ins or buyouts
- Shifting control
- Restructuring governance and/or operation plans

Our Corporate Structuring practice comprises interdisciplinary teams of corporate, employment, intellectual property and commercial practitioners who undertake pre-transaction planning, spinoffs, supply chain reorganizations, fiscal efficiency projects and post-acquisition integrations. We also concentrate on minimizing tax-deferred consequences of the transition and the proper alignment of tax attributes (earning and profits accounts, carryover or stepped-up tax bases in assets) to the appropriate parties.

Regardless of why our clients need structuring, what industry sector they are in or the tools they will require, our business-minded attorneys help our clients understand all available legal options. Furthermore, our knowledgeable team help our clients make a wise, informed decision from those options. We deliver this level of service because we commit ourselves to providing clients with legal guidance tailored to their unique circumstances and goals.

Experience

Offshore Tax Counsel

Provided advice to a taxpayer in determining tax reporting responsibilities and implementing a business reorganization plan to simplify U.S. tax reporting issues for an offshore business enterprise and evaluating ways to reduce taxpayer's current U.S. tax liabilities.

Energy Deal of the Year

Represented the selling shareholder in the sale of an Oklahoma-based provider of oil and gas equipment and services organized as an 'S' corporation to a private equity firm. Transaction involved a pre-sale reorganization of the corporation to facilitate seller charitable contribution and tax-free rollover of seller equity. The transaction received a prestigious Mergers & Acquisitions Award as the top "Energy Deal of the Year" (in the "UP TO \$100 MM" category) in the U.S. in 2014.

Practice Leaders



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Related People

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Related Practices

Corporate & Securities
Mergers & Acquisitions
Corporate Governance
Private Equity, Venture Capital & Investment Funds
Succession Planning
Private Securities Offerings
Entity Formation
Family Offices
Joint Ventures

Related Industries

Financial Services
Construction
Energy
Health Care
Hospitality
Insurance
Manufacturing
Real Estate
Retail
Technology & Telecommunications
Transportation