Dallas Austin Houston

# **Corporate & Securities**

# **Overview**

We represent dynamic, growing businesses in transactions and other matters that are critical to their success. Our services include:

- Mergers and Acquisitions
- Venture Capital
- Private Equity
- Family Office Investments
- Business Succession Planning

- Technology Contracts and Intellectual Property Licensing
- Corporate Governance and Special Board Committees
- Securities Offerings and Capital Raises
- Joint Ventures
- Transactional Tax Planning and Tax Controversies

In addition, our Corporate and Securities attorneys offer outsourced counsel services, including contract review and negotiation, and executive compensation, including stock options and equity incentives. As an experienced "deal shop", we quickly and efficiently deliver results at a good value. Our attorneys have decades of legal and business experience representing entrepreneurs, established businesses and investment sponsors.

# Experience

**Mobile Payments** Acquisition of SK C&C USA, Inc. from SK Holdings Co. Limited (Republic of Korea)

# Data Center

Sale to EdgeConneX

# Online Auto Sales

Sale of Texas Direct Auto to Vroom, Inc.

# Legacy Database Migration

Merger of Sophisticated Business Systems ("ATERAS") with Blue Phoenix Solutions Limited ("MDSY")



#### **Energy Management Software/Services**

Sale/Merger of MRDB Holdings, LP with Avista Corp./Ecova, Inc.

# Mobile App Marketing

Sale of rewards platform company to mobile advertising and marketing platform

#### App Development

Sale of app development company to strategic buyer

#### Software as a Service

Sale of SaaS financial services firm to private equity group

#### **Data Management Software**

Purchase/Investment by Trinity Private Equity Group of Utopia Holdings, LLC

#### Telecom

Sale/Merger of Telecom Global Solutions Holdings, Inc. with Flextronics International LTD

#### Hardware

Sale/Merger of SBS Technologies, Inc. with GE Fanuc Embedded Systems

# Supply Chain Software

Sale of i2 Technologies, Inc. to JDA Software Group, Inc.

#### **Education Services**

Sale of Children's Choice Learning Centers to Bright Horizon's Family Solutions (NYSE: BFAM)



#### **Auto Insurance**

Sale of Baja Auto Insurance to Confie Seguros

# **Food Equipment Manufacturing**

Sale of TSA Griddle Systems, Inc. to CPM Holdings, Inc.

# Parts Manufacturing

Sale of forging company to private equity group

# **Boiler Company**

Sale of Holman Boiler Works, Inc. to Cleaver-Brooks, Inc.

#### **Energy Services**

Sale of Permian Basin Sand Haulers of Texas, LLC to Francis Drilling Fluids, LTD.

# **Energy Production**

Acquisition of Casedhole Solutions, Inc. by C&J Energy Services, Inc.

## **Oil and Gas Equipment Manufacturing**

Sale of Downing Wellhead Equipment, LLC to Argonaut Private Equity

# Healthcare Revenue Cycle Management

Acquisition of Davincian Technologies, Inc.

## **Health Care**

Joint venture between the nation's leading private hospitalist and intensivist company and the largest faith-based health care delivery systems in the U.S.



# **Tele-Health Services**

Sale of AmeriDoc, LLC to TelaDoc, Inc.

#### **Medical Supplies**

Sale of Longhorn Health Solutions, Inc. to Satori Capital

# **Oil and Gas Drilling Data**

Sale of RigData to S&P Global/Platts

## **Professional Services**

Sale of Professional Employer Organization (PEO) to private equity backed portfolio company

#### **Retail Services**

Sale of Davaco, Inc. to Crane Capital Group

# **Event Marketing**

Acquisition of Warehouse Demo Services, Inc. by Club Demonstration Services, Inc.

## **Retail Brand Development**

Acquisition of Assets of LISS Global, Inc.by Daymon Worldwide, Inc.

## **Advertising**

Sale of Radiant Outdoor, LLC to private equity group

## **Building Products**

Sale of construction materials company to private equity backed portfolio company



# Outsourcing

Sale of NovaLink, Inc. to Argenta Partners

# **Movie Production**

Preferred equity investment in movie production fund

## **Financial Services**

Sale of Propel Financial Services to a private equity group

# **Automobile Equipment Manufacturing**

Sale of Wheel Pros to Audax Private Equity

# **Organic Food Products**

Joint venture involving Wild Oats, LLC

# **Real Estate**

Joint venture between a leading multifamily housing developer and an insurance company to develop a high-rise, mixed-use project in Arizona

# Aviation

Joint venture between a Dallas-based company and a Frankfurt, Germany-based company to operate a Boeing aircraft out of Dubai International Airport

## Restaurants

Sale of a restaurant chain to a private equity firm

#### **Practice Leaders**

Dallas Austin Houston

Attorneys & Counselors



Robert Kibby Dallas 214.855.7504 rkibby@munsch.com

# **Related People**

Jason Barnes Josh Botts George Casanova William Cavanaugh Bradley Cook John Cornwell Michael Franklin Mark Girtz Jared Greathouse A. Michael Hainsfurther Nathaniel Hopkins James Jaksa Sunil Jamal Robert Kibby Mark Kopidlansky J. Lucas Lechler **Rachel Magaziner** Nicole Manley Stuart Miller Taylor Nall Michael Navarro Nadine Rabah Ryan Revisore David Roth Susan Sample Zachary Schneider Kala Simpson **Christopher Speer** Clifton Squibb Daniel Sternthal William Swart Hunter Taylor Georgina "Georgie" Tomalty Glenn Valentine Sophie Wen W. Phillip Whitcomb



# **Related Practices**

Corporate & Securities Mergers & Acquisitions Corporate Governance Private Equity, Venture Capital & Investment Funds Succession Planning Private Securities Offerings Corporate Structuring Entity Formation Family Offices Joint Ventures

# **Related Industries**

Admiralty & Maritime Financial Services Construction Energy Health Care Hospitality Insurance Manufacturing Retail Technology & Telecommunications Transportation

#### **Achievements**

- Best Lawyers<sup>®</sup> "Best Law Firms" Corporate Law, Metropolitan Tier Ranking (2010-2025)
- *Chambers USA* Texas (2021-2024)
- Mergers & Acquisitions Awards' 2016 "Midsize Deal of the Year" (\$25 MM to \$149 MM)
- *M&A Advisor*'s 2015 "Energy Deal of the Year" (up to \$100 MM)

# Newsroom

Article: The Danger Of Skeletons Lurking In The Closet: Why Buyers And Sellers Of Private Companies Need To Focus On Hidden Weaknesses In Internal Controls

Article: Don't Set Sail In A Leaky Ship – D&O Insurance: How To Negotiate Your Policy To Plug The Holes In Coverage

Article: How To Avoid Snatching Defeat From The Jaws Of Victory: The Most Common Legal Problems Entrepreneurs Encounter And How To Solve Them

Article: The Building Blocks Of Public Company Readiness

Article: You Can Pay Me Now And Pay Me Later: A Recapitalization Gives Business Owners An Opportunity For Two Paydays

Article: How Middle Market Businesses Are Coping With The Immigration Problem

Article: Four Key Factors To Consider When Choosing An Investment Banker To Sell Your Business
Article: Critical Questions To Ask Private Equity Firms Who Want To Invest In Your Business
Article: Getting M&A Deals Done Despite Frozen Credit Markets
Article: Surviving The M&A Nuclear Winter: Key Success Factors To Getting Deals Done In Troubled Times
Article: A List Of Common M&A Transaction Showstoppers
In The News: Delaware Scrambles as Texas Amps Up Efforts to Coax Businesses
In The News: Ex-Houston Texans Atty Tackles Munsch Hardt Sports Group
In The News: Munsch Hardt Launches Sports + Entertainment Practice
In The News: Houston Texans' Former Associate General Counsel Joins Local Law Firm to Launch New Sports Practice
In The News: Houston Texans Associate GC Jumps to Munsch Hardt
Press Release: Munsch Hardt Formalizes Sports + Entertainment Practice with Addition of Shareholder Sunil Jamal
Press Release: 2025 Chambers USA Directory Ranks Practices + Attorneys at Munsch Hardt
<b>Press Release</b> : Munsch Hardt Advises Premier Outdoor Media + Caruth Capital Partners in Strategic Divestiture to Lamar Advertising
In The News: D Magazine's 2025 "Best Lawyers in Dallas" Features Nine Munsch Hardt Attorneys
In The News: Veteran Corporate Attorney Joins Munsch Hardt In Austin
Press Release: Jared Greathouse Joins Munsch Hardt's Austin Office as Corporate Shareholder
In The News: Corporate Capital Delaware's Business Law Overhaul: Explained
Article: Corporate Transparency Act Disclosure and Filing Update
Article: Corporate Transparency Act Update
Speech: Legal Considerations for Setting Up and Operating a Healthcare Clinic
Article: Federal Court Enjoins Corporate Transparency Act Enforcement
Article: The Corporate Transparency Act – Who Has to Comply and How
In The News: Munsch Hardt Welcomes Three New Members to its Corporate Practice in Dallas and Houston
Press Release: Three Corporate Attorneys Join Munsch Hardt's Corporate Practice Group in Dallas and Houston
Press Release: Best Lawyers® Ranks Munsch Hardt in 2025 "Best Law Firms" in America Listing
Speech: Lithium Mining
Press Release: Chambers USA 2024 Directory Ranks Munsch Hardt Practices and Attorneys
Article: Hope Notes – Improving Collection on Purchase Money Promissory Notes in Business Sales that are Subordinate to a Senior Loan

Press Release: Munsch Hardt Assists Clients in Multi-Million Dollar Transaction

# MUNSCH Hardt

#### Attorneys & Counselors

Article: Reporting Obligations Under The Corporate Transparency Act

Press Release: Best Lawyers® Names Munsch Hardt to 2024 "Best Law Firms" in America List

Speech: UT Law CLE's 19th Annual Mergers & Acquisitions Institute

**Speech**: Ethics and Artificial Intelligence

Press Release: Chambers USA 2023 Directory Highlights Munsch Hardt Practices + Attorneys

In The News: Even as Activity Cools, Dallas' M&A Market Remains Resilient

**Press Release**: Munsch Hardt Ranks Among Nation's Top Firms in 2023 "Best Law Firms" List by U.S. News - Best Lawyers®

Press Release: Munsch Hardt Announces 2022 First Year Associate Class

Speech: 2022 ITServe Synergy Annual Conference

In The News: \$10 Million PPP Loan Forgiveness: Lawyers Credit Parallel Negotiation

Press Release: Six Munsch Hardt Practice Groups and 12 Lawyers Ranked by Chambers USA 2022

Press Release: Munsch Hardt Named to 2022 "Best Law Firms" List by U.S. News - Best Lawyers®

Press Release: Chambers USA 2021 Rankings Include Six Munsch Hardt Practice Groups and Ten Attorneys

In The News: Rob Kibby Selected as "Attorney of the Year" in D CEO's 2021 M&A Awards

Press Release: Munsch Hardt Welcomes New Shareholder Bill Swart to Dallas Office

**Press Release**: Munsch Hardt Ranks Among Nation's Top Firms in 2021 "Best Law Firms" List by U.S. News - Best Lawyers®

Press Release: Strategic Growth Remains a Major Focus for Munsch Hardt in 2020

Newsletter: COVID-19: 10 Things We Learned From Reading the SBA's PPP Forgiveness Application

Press Release: Munsch Hardt Announces 2020 Shareholder Promotions

Press Release: Munsch Hardt Adds Corporate, Energy Shareholder in Houston

**Press Release**: Munsch Hardt Ranks Among Nation's Top Firms in 2020 "Best Law Firms" List by U.S. News - Best Lawyers®

Press Release: Munsch Hardt Adds Seasoned Investment Management Partner in Dallas, Litigation Associates in Houston

Press Release: Munsch Hardt Ranks Among Nation's Top Firms in 2019 Best Law Firms List

Press Release: Munsch Hardt Attorney Closes Two Middle-Market Transactions, Signs Up a Third in Less Than 30 Days

Press Release: Munsch Hardt's Construction Practice Experiences Significant Growth

Press Release: Munsch Hardt Recognized as Industry Leader in 2016 Chambers USA

Press Release: Munsch Hardt Client Wins Midsize Deal of the Year at D CEO + ACG M&A Awards

Press Release: Munsch Hardt Earns Top-Tier Rankings in 2016 Best Law Firms List

Press Release: Twelve Munsch Hardt Attorneys Recognized as 2015 Texas Super Lawyers Press Release: Fourteen Munsch Hardt Attorneys Recognized as 'Best Lawyers in America 2016' Press Release: Munsch Hardt Practice Groups, Lawyers Recognized as Industry Leaders in 2015 Chambers USA Press Release: Munsch Hardt Grows Corporate & Securities Section with Addition of W. Phillip Whitcomb Press Release: 6 Munsch Hardt Attorneys Recognized as 2015 Best Lawyers in Dallas by D Magazine Press Release: Munsch Hardt Earns 2015 Top-Rankings from U.S. News-Best Lawyers® Best Law Firms Press Release: Munsch Hardt Expands Real Estate, Litigation and Corporate Practices Press Release: Munsch Hardt Attorneys Recognized as 2014 Super Lawyers Press Release: Fourteen Munsch Hardt Attorneys Recognized as 'Best Lawyers in America 2015' Press Release: Munsch Hardt Shareholders Recognized as Frontrunners in 2014 Chambers USA Press Release: Munsch Hardt Attorney M'Lou Patton Bell Recognized Press Release: Munsch Hardt Ranks Among U.S. News – Best Lawyers 2014 "Best Law Firms" Press Release: Munsch Hardt Attorneys Selected As 2013 Super Lawyers Press Release: Best Lawyers 2014 Recognizes Munsch Hardt Attorneys Press Release: Munsch Hardt Assists in Sale of Children's Choice Press Release: Munsch Hardt Practice Areas and Attorneys Recognized by Chambers USA Press Release: U.S. News Best Lawyers Announces 2013 Spring Best Lawyers Press Release: U.S. News Best Lawyers Recognizes Munsch Hardt Attorneys as Texas' Best Press Release: Chambers USA Names Munsch Hardt Attorneys Leaders In Their Field Press Release: U.S. News - Best Lawyers Best Law Firms Features Munsch Hardt Press Release: Munsch Hardt Recognized by DealMakers Corporate Finance Awards 2012 Press Release: U.S. News - Best Lawyers Recognizes Munsch Hardt Attorneys Press Release: Munsch Hardt Announces Leadership Promotion Press Release: Best Lawyers Recognizes Munsch Hardt Attorneys Press Release: Munsch Hardt Ranks High in US News & World Report/Best Lawyers 2011-2012 Best Law Firms Survey Article: Three M&A Points in Three Minutes: Tips for Purchase Price Adjustments Article: Three M&A Points In Three Minutes: Alternative Sources Of Capital In A Tough Economy Press Release: Munsch Hardt Recognized in Chambers USA 2011 Article: How To Draft Better Letters Of Intent For M&A Transactions Article: Key Provisions In M&A Confidentiality Agreements



Article: Getting Ready For An M&A Transaction If You're The Buyer

Article: Getting Ready For An M&A Transaction If You're The Seller

Press Release: Munsch Hardt Attorney Bell Named Among the Austin Business Journal's Profiles in Power

Press Release: Six Munsch Hardt Attorneys Named Leaders in Their Field by Chambers USA 2010